

## S3P4-4: Journey Snapshot Reports

### Purpose:

Provide a concise monthly update on customer perception across key journey stages. Helps teams see what is landing, what is misfiring, and where adjustments are making a difference.

### Example Table – Onboarding Journey (Month 2 Snapshot)

Touchpoint	Action Score (0-10)	Response Score (0-10)	Value Score (A x R)	Trend vs Last Month	Key Insights
Account Setup Email	8	6	48	▲ +16	Clearer language reduced confusion calls
Welcome Call	7	9	63	▬ No Change	Continues to build trust effectively
First Invoice	6	4	24	▲ +12	Billing fix cut complaints by half
Service Delivery	7	5	35	▼ -7	More delays due to resource shortages
Feedback Request	7	3	21	▲ +3	Uptake improved slightly, still weak

### How to use:

Distribute monthly across all business units.

Compare Value Scores and trends to prioritise interventions.

Pair with S3P3-4 (Response Adjustment Tracker) to show which changes drove improvements.

### What's Different from Other Dashboards:

Focused at **journey stage level**, not full system.

Trends are highlighted, not just static scores.

Written insights included alongside numbers to drive action.

### Uses:

Keep all teams aligned on the “state of the journey.”

Demonstrate improvements (or slips) to leadership in real time.

Build momentum by showing early wins from adjustments.

Action-Response Principle (ARP)

Ref:S3P4-4